# WAYS TO SUPPORT

# WAYS TO SUPPORT THE GATHERING FOR GENERATIONS CAMPAIGN

The Gathering for Generations Campaign will provide the philanthropic support needed to successfully complete the funding for the planned expansion and renovation of dining, wellness, recreation, and gathering spaces in Fieldcrest. In addition to outright gifts of cash, there are alternative ways of providing a generous pledge to the capital campaign. Because Brethren Village is a 501(c)(3) organization, contributions are tax deductible to the fullest extent of the law.

## A MULTI-YEAR PLEDGE

Donor(s) may choose to make their campaign gifts payable over a period of up to five years with the completion of a written pledge form.

#### **A GIFT OF SECURITIES**

Brethren Village supporters may own stocks, bonds, or mutual funds that have appreciated beyond their original cost and may consider making their campaign gift with these appreciated securities. This often represents a tax efficient way to give.

# QUALIFIED CHARITABLE DISTRIBUTIONS (QCD) FROM IRA ACCOUNTS

Donors age  $70\frac{1}{2}$  years or older may consider making a direct transfer of up to \$100,000 annually from their IRA accounts to Brethren Village. The basic details and restrictions for taking advantage of this opportunity are as follows:

- You must be  $70\frac{1}{2}$  or older when you make your gift, and it must be made from an IRA no other retirement plans (such as 401k, 403b or SEP accounts) qualify.
- Your gift must come to Brethren Village outright it cannot be used to establish a life-income arrangement or support a donor-advised fund.
- Although the distribution will be free from income tax, it will not generate an income tax charitable deduction.
- This giving option may be of particular benefit for those who do not itemize deductions.

## A GIFT OF JEWELRY, ART, OR OTHER REAL ESTATE

Under certain circumstances, Brethren Village may accept gifts of real estate or other property.